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2 The first resolved clause of resolution 14-F19, *Reviewing Literature on the Impact of Informal*

32 \$500 billion a year. With the growing senior population and resource constraints on the existing
33 health and formal caregiving system, it is expected that the prevalence of informal and family
34 caregiving will grow in the years to come.

35 *Family and Informal Caregiving and its Impact on Health Outcomes and Well-Being*

36 Vitaliano et. al conducted a meta-analysis of 23 studies to compare health indicators of
37 demographically similar caregivers and noncaregivers, finding a marginally greater risk for
38 health problems in caregivers.ⁱⁱⁱ Another meta-analysis of 84 articles by Pinquart and Sörensen
39 looked at perceived differences in stress, depression, general well-being, physical health, and
40 self-efficacy between caregivers and noncaregivers.^{iv} While caregivers had lower perceived
41 statuses for all indicators, the difference in level of physical health was much lower than the
42 others. Dementia caregivers tended to have larger differences than general caregivers and the
43 relationship of caregiver to recipient and age of caregiver also impacted the magnitude of
44 difference. Pinquart and Sörensen expanded upon their original meta-analysis by considering
45 176 studies looking at caregiver physical health.^v Higher levels of care recipient behavior
46 problems, older age, lower socioeconomic status, and lower levels of informal support were
47 most strongly associated with poorer physical health. The impact of caregiving on health was
48 most pronounced amongst, older caregivers, those psychologically distressed caring for
49 dementia patients, and men.

50 In addition to self-reported physical health status, several studies analyze differences in
51 mortality rates in determining the impact of caregiving on health. Amongst elderly spousal
52 caregivers experiencing mental or emotional strain, Schulz et. al finds that mortality risks were
63 percent higher among those with lower socioeconomic status, severity of dementia, and lower social support.

66 Much of the literature pertaining to mental health examines the prevalence of depressive
67 symptoms amongst caregivers. A review of the literature suggests that informal caregivers are
68 more likely to report depressive symptoms and other psychological stressors than the general
69 population.^x Yates et. al finds that caregiving stressors, a factor of hours of care provided and
70 overload, resulted in increased rates of depression for informal caregivers, which was partially
71 mediated by the quality of relationship between giver and recipient, high levels of mastery, or
72 emotional support.^{xi} For caregivers of survivors of acute respiratory distress syndrome, health-
73 related quality of life was lower compared to noncaregivers after accounting for age. Emotional
74 stress was associated with lifestyle interference, lower levels of mastery, and depressed
75 recipients of care, while caregiver well-being was associated with personal gains from providing
76 care, mastery, and social support.^{xii} Schulz et. al found that depression, stress, and well-being in
77 caregivers were impacted by care recipient behavior problems, physical ability, and cognitive
78 impairment; duration and amount of care provided; age; relationship between caregiver and
79 recipient; and sex.^{xiii} Pinqart and Sörensen conducted a meta-analysis of 228 studies looking at
80 the associating of care-related factors with burden and depressed mood.^{xiv} Behavioral problems
81 of care recipients was the most impactful factor and was stronger for spousal caregivers than
82 adult children caregivers. A study of caregivers to family members with dementia found that
83 while self-reported health was generally negatively associated with caregiving, those

102 Burnout and diminished quality of life for a caregiver could translate to the care provided to the
103 recipient. Wigglesworth et. al's study on the abuse and neglect of dementia patients found that
104 mistreatment was present in 47.3 percent of patients and found that mistreatment was

139 caregivers reported substantial positive aspects from caregiving, citing certainty that the
140 recipient is being well cared for and a deepened relationship between giver and recipient.^{xxx}
141 Only 10 percent reported substantial negative aspects ranging from exhaustion, strenuous
142 workload, and lack of time. Those reporting negative aspects were more likely to also suffer
143 from depression, anxiety, and diminished physical health.

144 Additionally, there are several population-based studies finding improved health indicators for
145 the caregiving population compared to noncaregivers. Brown et. al found that amongst elderly
146 married couples over a seven year period, those who provided at least 14 hours of care per
147 week to their partner had lower mortality rates compared to those couples who did not provide
148 care after accounting for care recipient characteristics and other health and demographic
149 factors.^{xxxii} Looking at stress in elderly women, Fredman et. al found that high-stress caregivers
150 and noncaregivers had higher mortality rates than low-stress noncaregivers over the first three
151 years, while these rates were similar in later years. However, low-stress caregivers had lower
152 mortality rates than noncaregivers. Similarly, a comparison of mortality rates for caregivers
153 matched with noncaregivers with similar demographic and health characteristics found an 18
154 percent lower mortality rate for caregivers over a 6-year period. Longitudinal studies using
155 national census data in North Ireland and England and Wales both found that caregivers had
156 lower mortality rates than noncaregivers.^{xxxv}

157 *Informal Caregiver Education and Training*

158 There is a general gap in literature evaluating the needs and capabilities of informal caregivers.
159 Without an understanding of caregiver training, knowledge of the disability/illness, care
160 mastery, or competency in navigating the health care system, caregivers may be left
161 unequipped to provide services appropriate to the needs of the recipient. Evidence suggests
162 that access to training and resources better prepares caregivers to cope with caregiving
163 challenges and monitor the recipient to appropriately assist^{xxxvi} and that individualized and
164 experiential training for informal caregivers, particularly for those caring for cancer patients, is

175 intervention group of caregivers to a spouse with Alzheimer's disease, which found that the
176 intervention group had better self-reported health indicators and number of illnesses.^{x1}

^{xiii} Schulz, Richard, and Paula R. Sherwood. "Physical and mental health effects of family caregiving." *Journal of Social Work Education* 44, no. sup3 (2008): 105-113.

^{xiv} Pinquart, Martin, and Silvia Sörensen. "Associations of stressors and uplifts of caregiving with caregiver burden and depressive mood: a meta-analysis." *The Journals of Gerontology Series B: Psychological Sciences and Social Sciences* 58, no. 2 (2003): P112-P128.

^{xv} Schulz, Richard, and Lynn M. Martire. "Family caregiving of persons with dementia: prevalence, health effects, and support strategies." *The American journal of geriatric psychiatry* 12, no. 3 (2004): 240-249.

^{xvi} Metzelthin, Silke F., Ellen Verbakel, Marja Y. Veenstra, Job Van Exel, Antonius W. Ambergen, and Gertrudis IJM Kempen. "Positive and negative outcomes of informal caregiving at home and in institutionalised long-term care: a cross-sectional study." *BMC geriatrics* 17, no. 1 (2017): 232.

^{xvii} Goetze, Heide, Elmar Braehler, Lutz Gansera, Astrid Schnabel, and Norbert Koehler. "Exhaustion and overload of family caregivers of palliative cancer patients." *Psychotherapie, Psychosomatik, Medizinische Psychologie* 65, no. 2 (2015): 66-72.

^{xviii} Takai, Michiko, Megumi Takahashi, Yumi Iwamitsu, Satoru Oishi, and Hitoshi Miyaoka. "Subjective experiences of family caregivers of patients with dementia as predictive factors of quality of life." *Psychogeriatrics* 11, no. 2 (2011): 98-104.

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^{xxx}i Brown, Stephanie L., Dylan M. Smith, Richard Schulz, Mohammed U. Kabeto, Peter A. Ubel, Michael Poulin, Jaehee Yi, Catherine Kim, and Kenneth M. Langa. "Caregiving behavior is associated with decreased mortality risk."